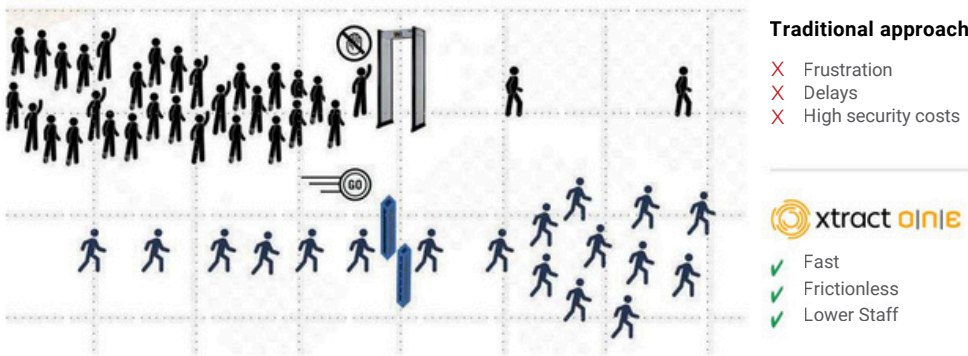


## Xtract One Technologies Inc.

Xtract One Technologies delivers a digitally-driven patron screening solution that radically enhances the patron experience while significantly lowering security risks and costs.

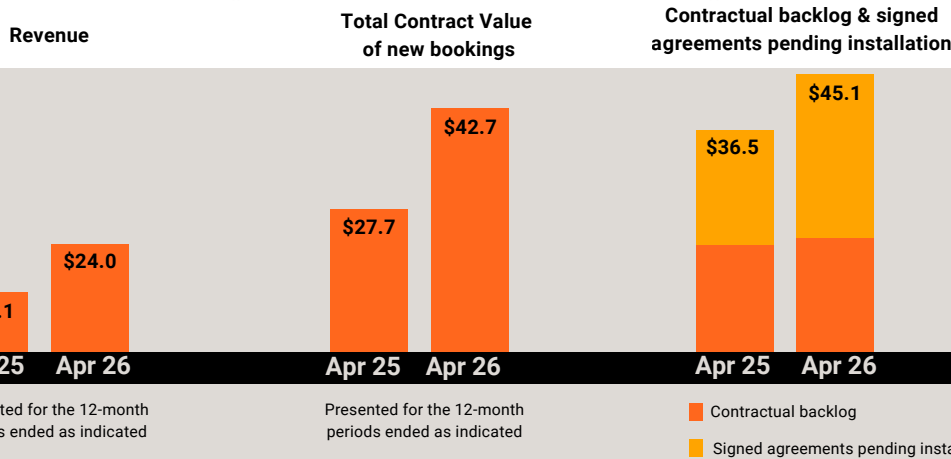
### Compelling Customer ROI

Technology that can detect the difference between metal and weapons



### Validation in the Real World

*Presented in Canadian dollars, in millions.*



## Investment Highlights

- Digital disruption of an existing market with high barriers to entry
- High barriers to entry
- Independently verified and proven technology
- AI platform sets stage for expansion in to \$135B market
- Predictable recurring revenue stream
- Compelling customer ROI

### Share Metrics

(As of June 5, 2026)

Share Price: C\$0.50  
 52-week Range: C\$0.32 – C\$0.92  
 Market Cap: C\$130.0M  
 Enterprise Value: C\$114.4M  
 Shares Outstanding: 259.9M  
 Warrants: 76.6M  
 Options: 17.0M  
 Fully Diluted S/O: 353.5M

### Management & Directors

**Peter Evans**  
 CEO & Director

**Karen Hersh**  
 CFO & Corporate Secretary

**Peter Van Der Gracht**  
 Chair of the Board of Directors

### Contact Info

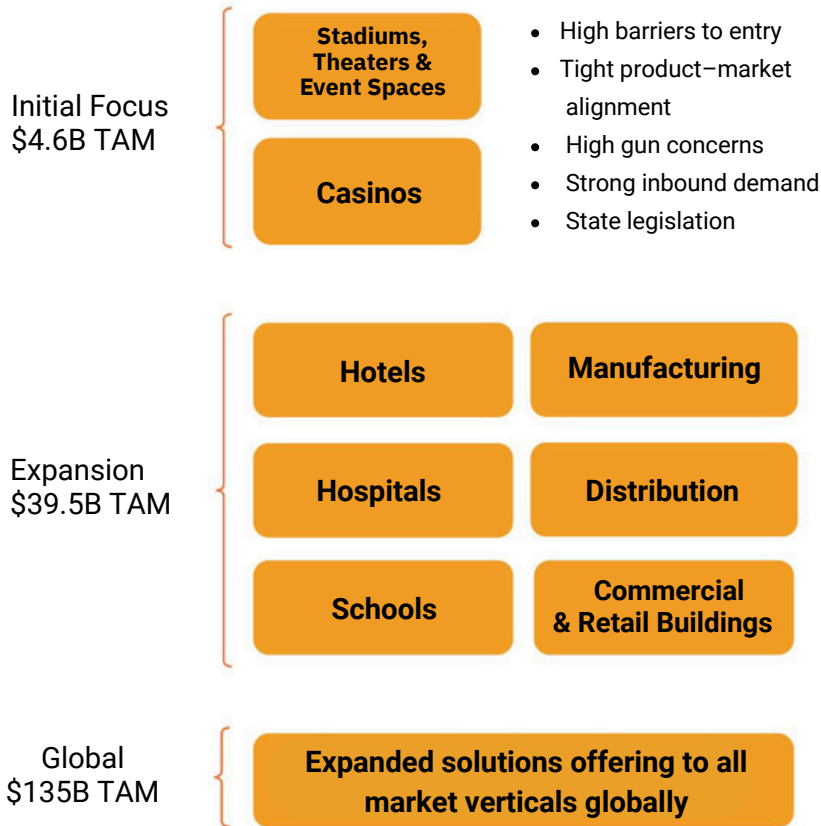
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 Toronto, Ontario, Canada  
 M5J 1R7  
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### Investor Relations

Darrow Associates  
[cwitty@darrowir.com](mailto:cwitty@darrowir.com)

## Target Markets

Market Sources: Gartner, IDC, Management Estimates



## Recent Milestones

- ✓ Strong backlog of orders at approximately \$45 million
- ✓ Achieved positive Adjusted EBITDA of \$0.6 million in the quarter for the first time in company history
- ✓ Announced customer win for 48 Xtract One Gateway units with Volusia County Schools, Florida
- ✓ Awarded the U.S. Department of Homeland Security (DHS) SAFETY Act Designation for our multi-sensor gateway portfolio
- ✓ Strong growth in sports and entertainment with numerous professional sports teams and global entertainment companies
- ✓ Strategic investment from Madison Square Garden Sports
- ✓ Continued expansion into other market segments including Education, Healthcare, Manufacturing, and Commercial Buildings
- ✓ Released Xtract One Gateway, our next generation system for environments with medium level of personal belongings such as schools, convention centers, and commercial offices

## Smart Gateway

- Designed for sports and live entertainment venues
- High efficacy of weapons detection in environments with a lower volume of personal belongings
- DHS SAFETY Act Designation; requirement for professional sports leagues
- Equipped with integrated traffic flow pacing features that help guide patrons through entry points more efficiently



## xtract one gateway

- Designed for facilities with a medium volume of personal belongings like schools, workplaces, and conference centers
- Ability to accurately identify and categorize objects (both threats and everyday items)
- Bi-directional scanning with customization of object detection for ingress vs. egress

